California State University Bakersfield

Dependency Override Appeal

A financial aid administrator has the discretion to use professional judgement on a case-by-case basis to determine that unusual circumstances warrant making a dependent student an independent student.

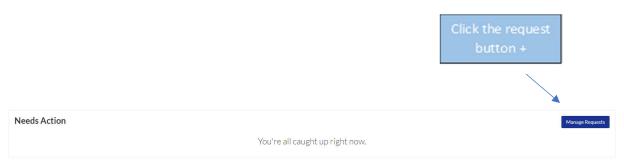
Unusual circumstances do include:

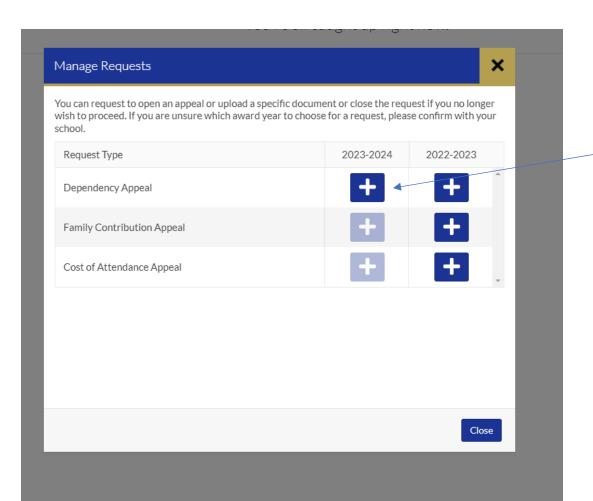
- Human trafficking, as described in the Trafficking Victims Protection Act of 2000 (22 U.S.C. 7101 et seq.);
- Legally granted refugee or asylum status;
- Parental abandonment or estrangement;
- Abuse;
- Student or parental incarceration; or
- Homeless Youth

Please be aware that the following circumstances **DO NOT QUALIFY** for a dependency override.

- Parents refuse to contribute to the student's education or unwilling to provide information;
- Parents will not provide information for the FAFSA or verification;
- Parents do not claim the student as a dependent for income tax purposes;
- Student demonstrates total self-sufficiency;
- Parents live in another country.

Student Forms student view:



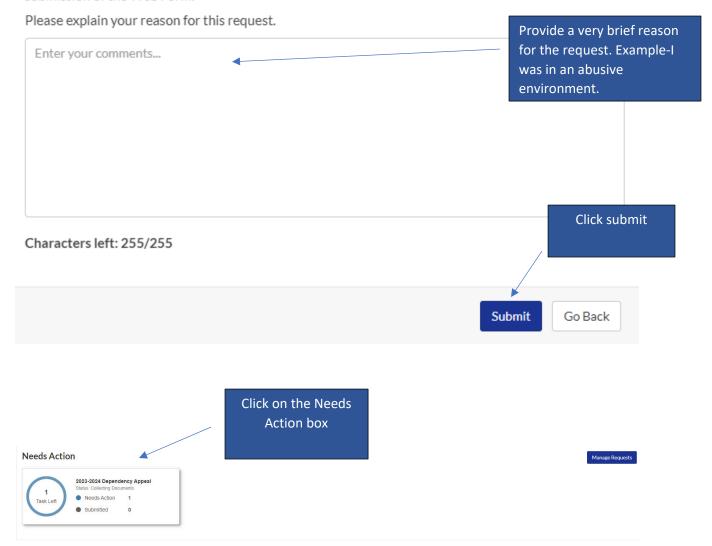


Click the blue +

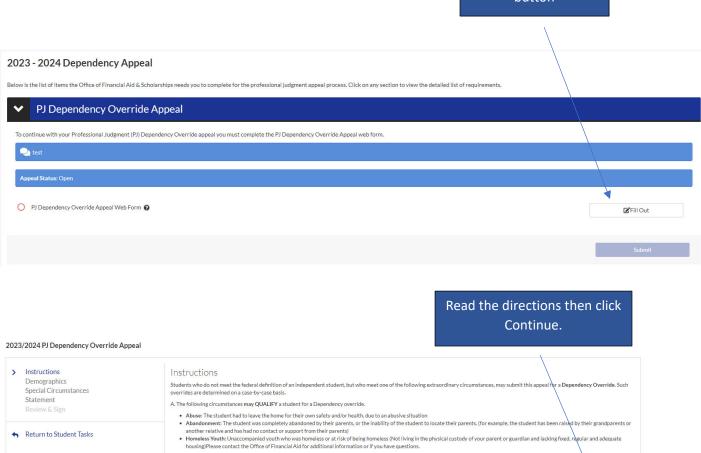
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Dependency Appeal -- 2023-2024

You indicated on your Free Application for Federal Student Aid (FAFSA) that you have unusual circumstances that prevent you from providing parental information. This Web Form allows you to request a **dependency status change from dependent to independent** due to unusual circumstances. The Office of Financial Aid & Scholarships shall review your case upon successful completion and submission of the Web Form.



Click the Fill Out button



Please be aware that the following circumstances DO NOT QUALIFY for a dependency override.

1. Parents refuse to contribute to the student's education or unwilling to provide information;
2. Parents will not provide information for the FAFSA or verification;
3. Parents will not provide information for the FAFSA or verification;
3. Parents do not claim the student as a dependent for income tax purposes;
4. Student demonstrates total self-sufficiency;
5. Parents live in another country.

B. Dependency Override Renewal (only if the Dependency Override was completed by CSU, Bakersfield). Please select the option that confirms the unique circumstances approved in price

Fill out demographic information then click Continue 2023/2024 PJ Dependency Override Appeal Instructions Demographics Demographics Please correct the following information if needed. * First Name: Statement Return to Student Tasks Error: * Required • Phone: Error:*Required ← Back

Choose which circumstance fits your situation then click Continue



Provide a detailed explanation of your situation and click on will provide supporting documentation then click Continue





✔ PJ Dependency Override Appeal To continue with your Professional Judgment (PJ) Dependency Override appeal you must complete the PJ Dependency Override Appeal web form. PJ Dependency Override Appeal Web Form @ **☑**Fill Out PJ Dependency Override Form.pdf 04/25/2023 O Upload Supporting Documentation **②** ↑ Upload After you have uploaded your documentation you need to click Submit 2023 - 2024 Dependency Appeal Below is the list of items the Office of Financial Aid & Scholarships needs you to complete for the professional judgment appeal process. Click on any section to view the detailed list of requirements. PJ Dependency Override Appeal To continue with your Professional Judgment (PJ) Dependency Override appeal you must complete the PJ Dependency Override Appeal web form PJ Dependency Override Appeal Web Form @ Date Filled Out PJ Dependency Override Form.pdf 04/25/2023 ✓ Upload Supporting Documentation ② Filename Date Uploaded LOI screen shot for CL.pdf 04/25/2023 Final step is to click **Finish** 2023 - 2024 Dependency Appeal PJ Dependency Override Appeal

Click Upload to upload your supporting documentation

Please allow up to two weeks before your appeal is reviewed.