



To: KC Farm Bureau
Date: January 15, 2026
Re: Agriculture Trade Report
From: Aaron Hegde

The Economy¹

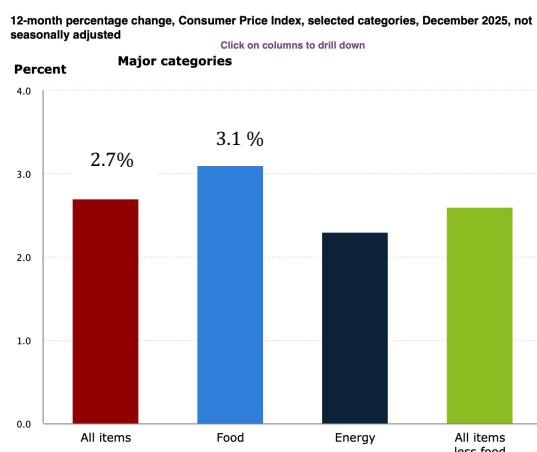
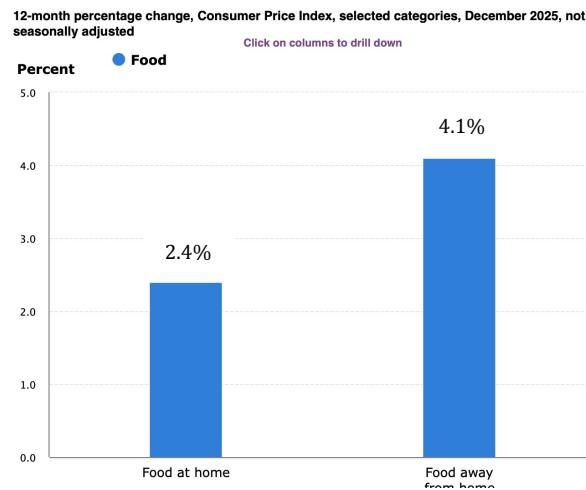


Figure 1 Twelve-month CPI Change.



Source: BLS

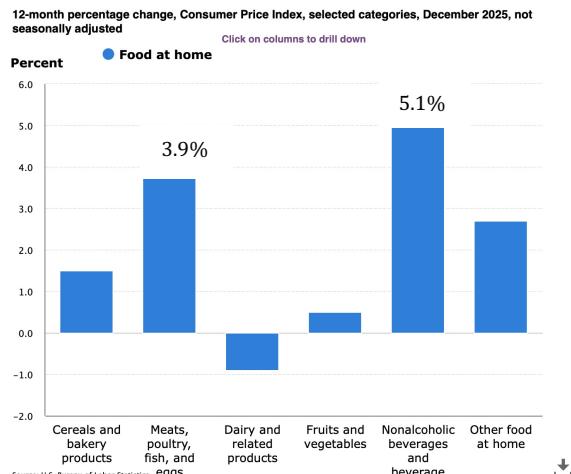


Figure 3 Food at Home.

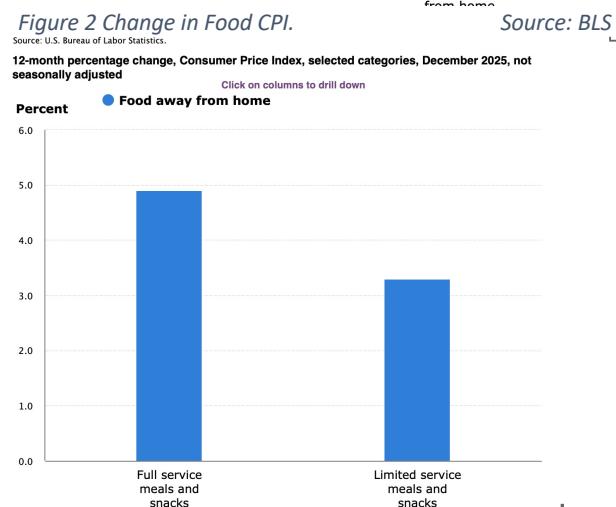


Figure 4 Food Away From Home.

Source: BLS

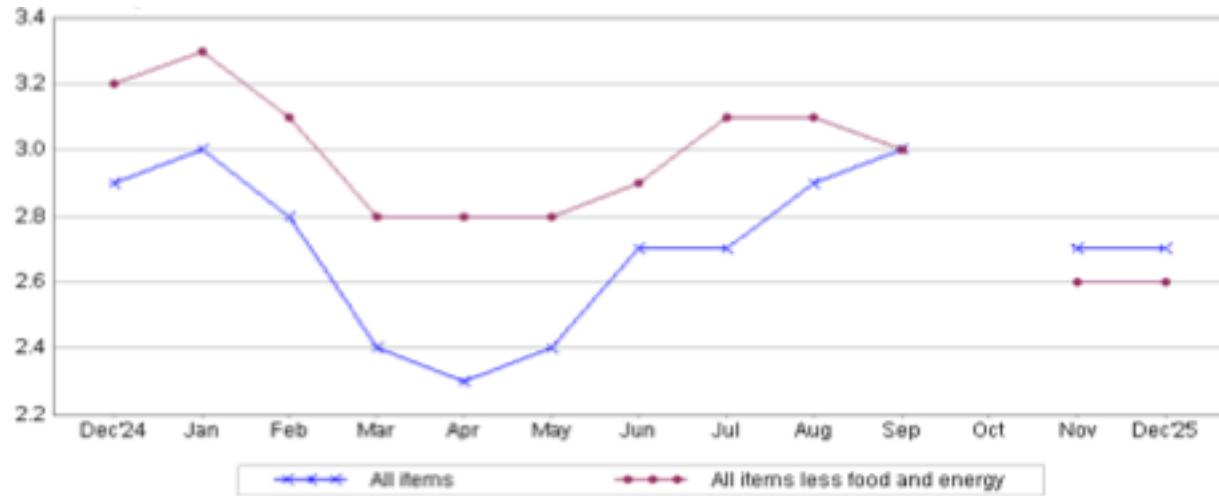
¹ **BLS handling of missing data**

BLS could not collect October 2025 reference period survey data for some surveys due to a lapse in appropriations, resulting in missing data values where data could not be retroactively collected. Missing data for October 2025 may be represented differently across BLS products but will be indicated with a footnote. In the BLS Public Data API and the database, a dash will represent a missing data value, and associated net and percent changes will not be visible." <http://www.bls.gov>



Figure 5 One-month Percent Change in CPI (12/24-12/25)

Source: <http://www.bls.gov>



NOTE: The Oct 2025 data values are not available due to the 2025 lapse in appropriations.

Figure 6 12-month % change in CPI

Source: BLS

Bakersfield Breakfast Barometer

| Item | Q | Price (Jan '26) | Cost | Percent Change (MoM) | Percent Change (YoY) |
|---------------------|----------|-----------------|---------------|----------------------|----------------------|
| Toast | 2 | \$4.14/ loaf | \$0.52 | 0% | 0% |
| Butter | 1 tbs | \$5.84/lb | \$0.18 | +20% | -14% |
| Egg | 1 | \$5.33/dozen | \$0.44 | +16% | -34% |
| Bacon | 2 slices | \$9.92/ 12 oz | \$1.42 | +20% | +11% |
| Orange Juice | 8 oz | \$5.31/ 52 oz | \$0.82 | 0% | +16% |
| Coffee | 8 oz | \$23.62/33.7oz | \$0.10 | 0% | +46% |
| Cream | 0.4 oz | \$4.28/ 32 oz | \$0.05 | 0% | +6% |
| Total | | | \$3.53 | +10% | +1% |

Table 1 Cost of breakfast in Bakersfield for 1 person

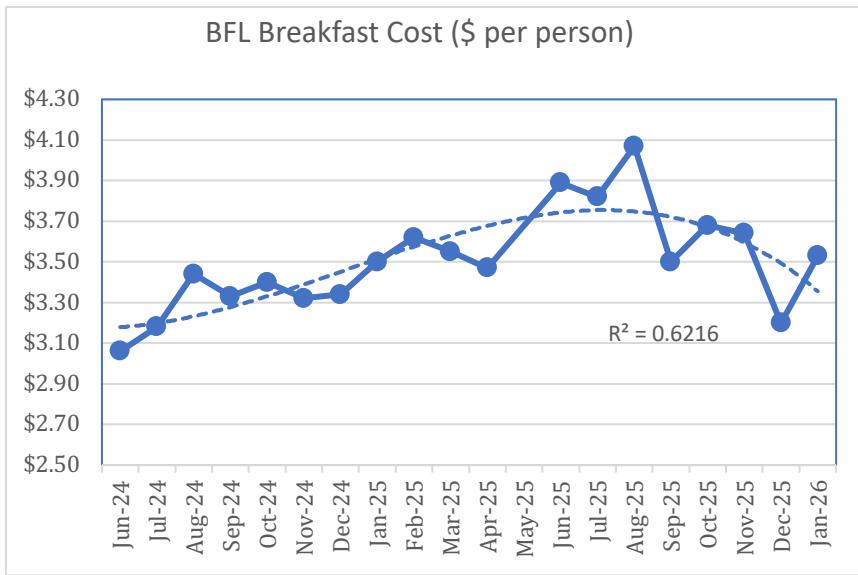
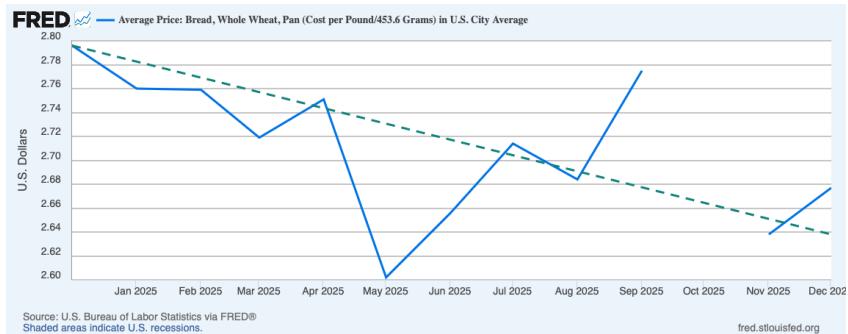


Figure 1 BFL breakfast cost (Jul '24 - Jan '26))

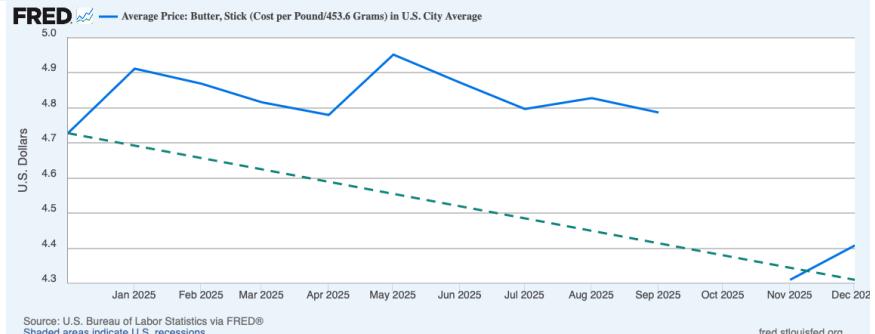
The regularly tracked Bakersfield Breakfast Barometer indicated a 10% increase in the cost of a typical breakfast in Bakersfield for January, compared to the same in December. Eggs and butter saw big decreases, however since bacon prices increased (they are a bigger percentage of total cost), the average breakfast cost increased.

National Price Changes in Breakfast Commodities (Dec '24- 'Dec '25)



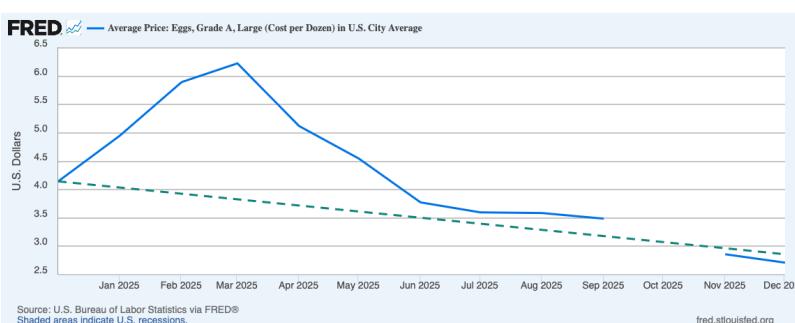
The average price of bread decreased from \$2.80/lb to \$2.68/lb (4% decrease).

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The average price of butter decreased from \$4.73/lb to \$4.41/lb (7% decrease).

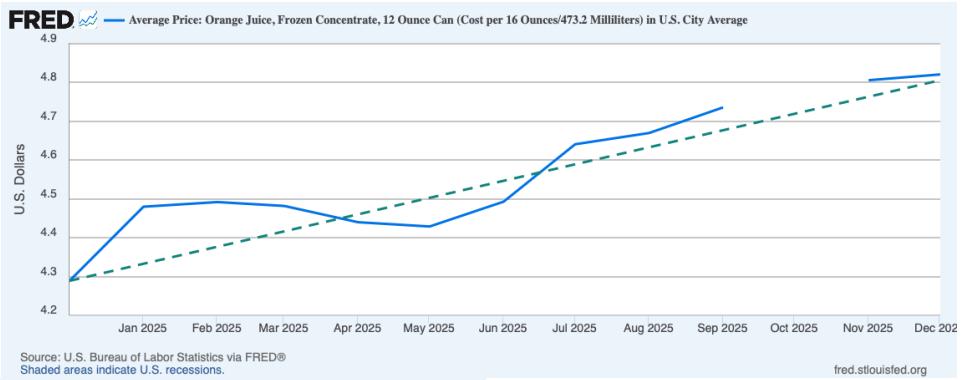
The average price of butter decreased from \$4.73/lb to \$4.41/lb (7% decrease).



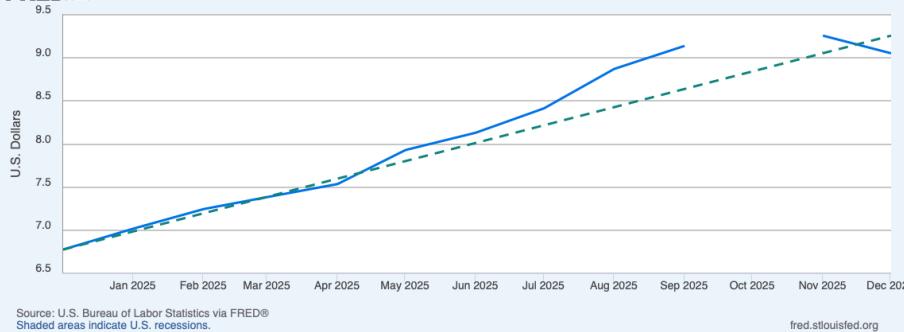
The average price of eggs decreased from \$4.15/dozen to \$2.71/dozen (35% decrease).

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The average price of OJ (16 oz frozen concentrate) increased from \$4.29 to \$4.82 (12% increase).

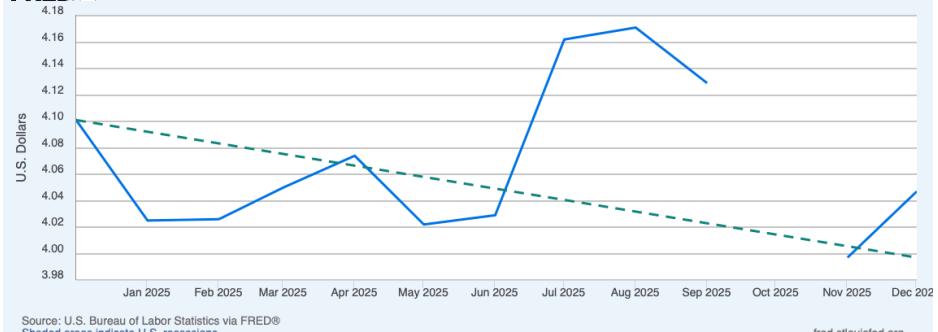


FRED  — Average Price: Coffee, 100%, Ground Roast, All Sizes (Cost per Pound/453.6 Grams) in U.S. City Average



The average price of whole milk (per gallon) decreased from \$4.10 to \$4.05 (1% decrease).

FRED  — Average Price: Milk, Fresh, Whole, Fortified (Cost per Gallon/3.8 Liters) in U.S. City Average



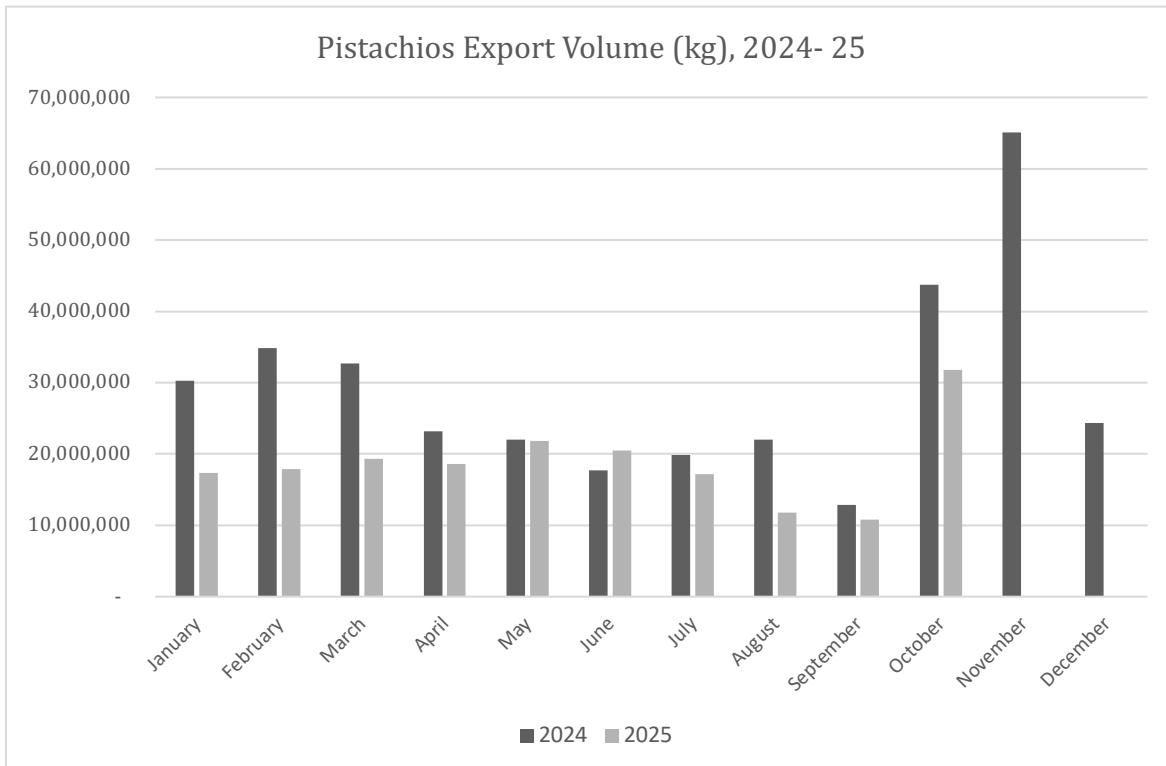
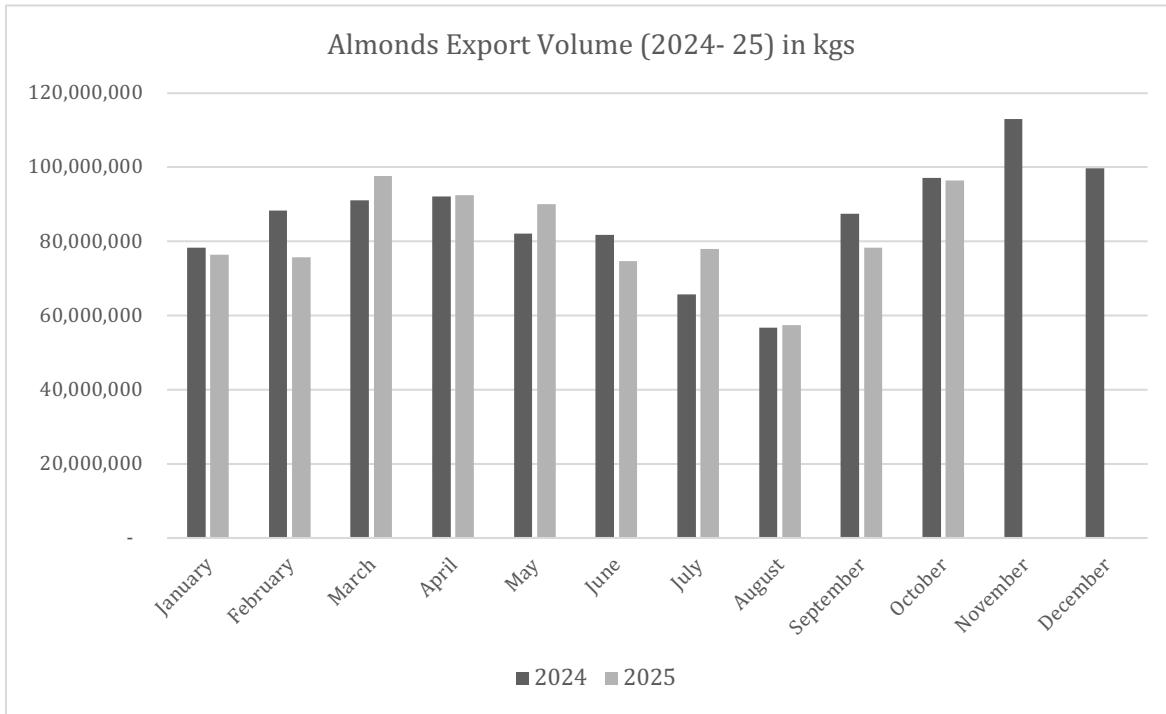
FRED  — Average Price: Bacon, Sliced (Cost per Pound/453.6 Grams) in U.S. City Average

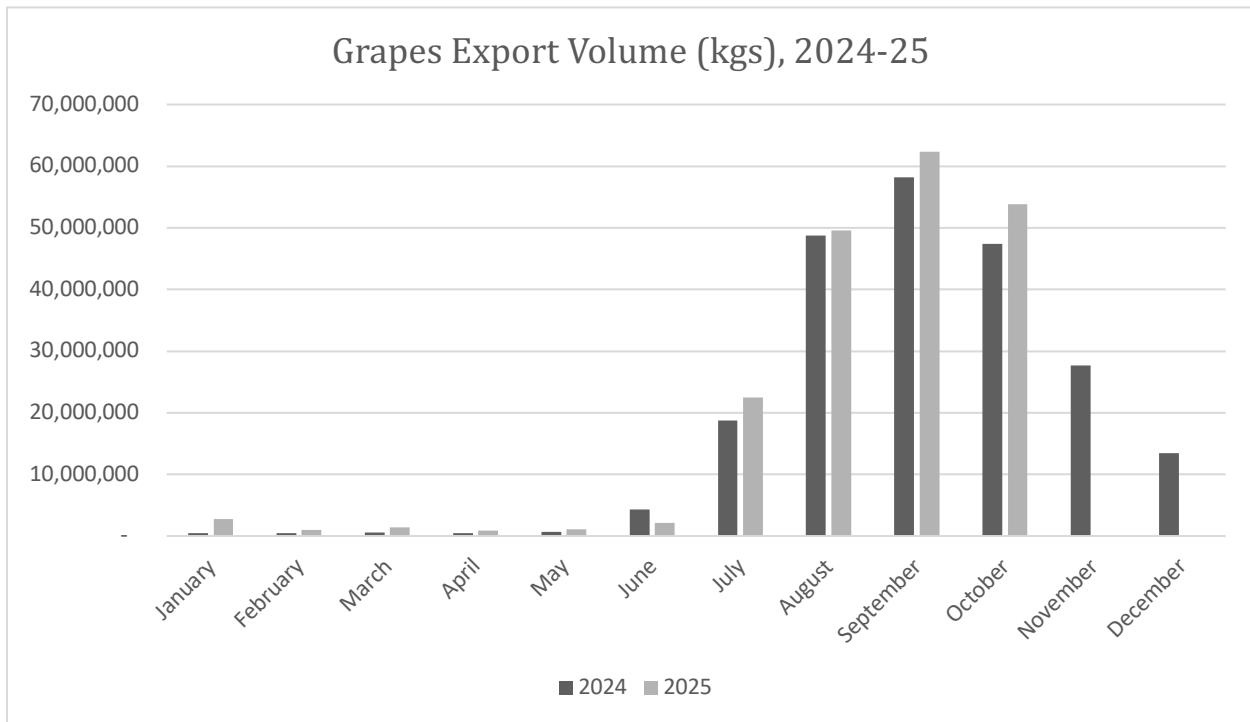
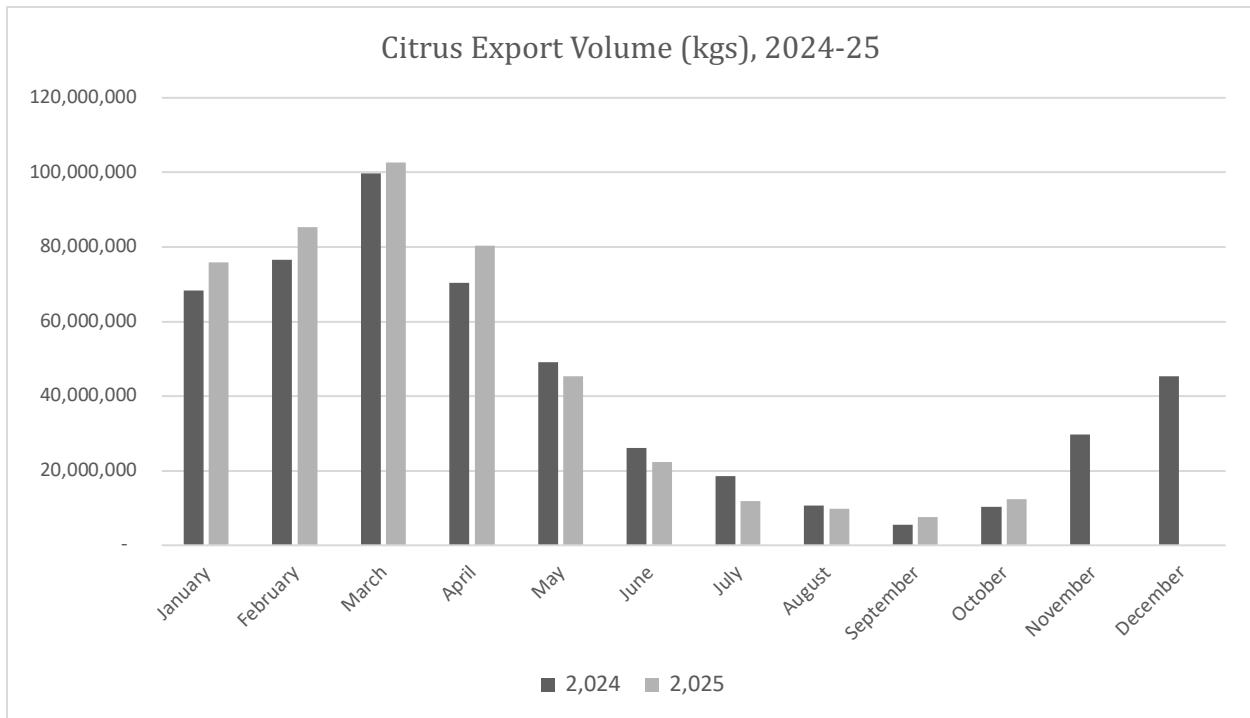


The average price of coffee (per pound) increased from \$6.78 to \$9.05 (33% increase).

The average price of bacon (per pound) decreased from \$6.92 to \$6.76 (2% decrease).

Trade





Dollar index – value of the dollar against a basket of relevant foreign currencies (8% decline).

