Spring 2023
Budget Open Forum

Monday, March 20, 2023
11:00 am – 12 noon
President’s Welcome
Agenda

> FY 2021-22 Budget Book
  - Charles Lam, Ph.D.
    Chair, Academic Senate Budget and Planning Committee

> State Budget Update
  - Thom Davis, M.S.T., C.P.A.
    Vice President and Chief Financial Officer

> Tenure Track Density Trend
  - Charles Lam, Ph.D.

> Capital Budget Update
  - Thom Davis, M.S.T., C.P.A.

> Q&A
  - All
2021-22 Budget Book

> How to find the Budget Book

1. www.csub.edu
2. Budget Central
3. 2021-22 University Budget Book
2023-24 Budget Updates
Budget Update

Board of Trustees Adopted Budget – September 2022
  • $529.8 Million
    • $227.3 Million: Mandatory Costs Covered by Compact
    • $ 84.1 Million: Mandatory Costs Above Compact
    • $218.4 Million: Other Costs Above Compact

Governor’s Budget Proposed – January 2023
  • $254.3 Million
    • $227.3 Million: Compact
    • $ 27.0 Million: Debt Service on Capital Projects*
22-23 Facility and Infrastructure Projects
Capital Funding Swap Proposal

• $404.8 million one-time decrease for 2022-23
  • One-time funding replaced with SRB financing
• $27 million recurring increase for 2023-24
  • Ongoing base funding for debt service
• Includes Bakersfield’s Energy and Innovation Center - $83M
California State University System
One-Time Funding 2023-24
*status as of January 2023 (in billions)*

- **Board of Trustees**: Budget Adopted Sep 2022
  - 1.3 B

- **Governor**
  - Budget Proposed Jan 2023: 0.0
  - Budget Adopted Jun 2023: TBA

Legend:
- Capital Renewal -Deferred Maintenance
California State University System
Budget Advocacy - Recurring Funding 2022-23
status as of January 2023 (in millions)

256.5 M
Increase Recurring

Mandatory Costs: 227.3
Graduation Initiative 2025: 55.1
Basic Needs: 20.0
Enrollment Growth: 50.0
Required Operational Costs: 42.8
Academic Facilities & Infrastructure: 50.0
Capital Support Debt Service: 27.0
CSU Bakersfield
Faculty Tenure Density Trend
TT Vacancy Analysis
Fall 2020 - Fall 2022

<table>
<thead>
<tr>
<th>Year</th>
<th>Bakersfield</th>
<th>Bakersfield w/TT Vacancies</th>
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</thead>
<tbody>
<tr>
<td>2020</td>
<td>51.8%</td>
<td>56.3%</td>
</tr>
<tr>
<td>2021</td>
<td>52.9%</td>
<td>54.4%</td>
</tr>
<tr>
<td>2022</td>
<td>51.1%</td>
<td>55.3%</td>
</tr>
</tbody>
</table>

Legend:
- Orange: CSU
- Blue: Bakersfield
- Blue with dots: Bakersfield w/TT Vacancies
Capital Budget Update

- Five-Year Capital Outlay Plan
- Space Utilization Standards
Questions?
Thank You